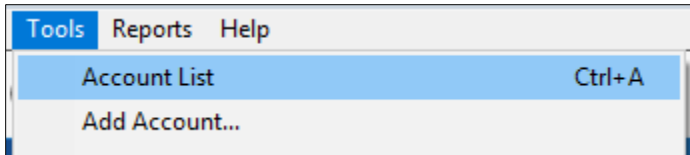


Quicken Web Connect – Disconnect and Reconnect Bank Accounts

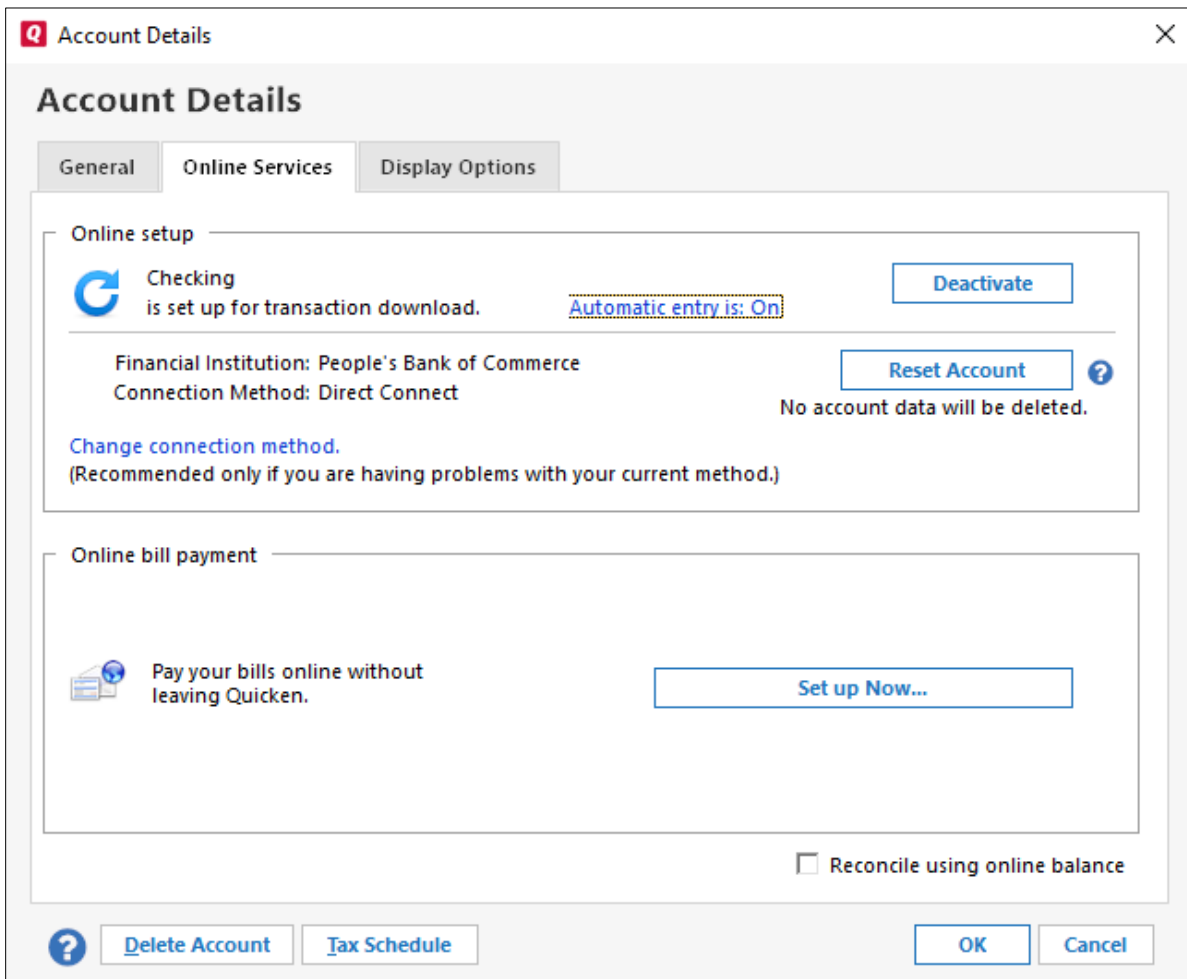
1. Click Tools > Account List



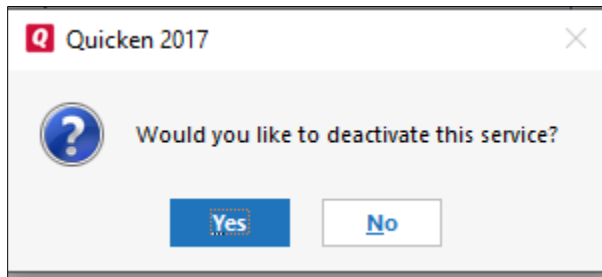
2. Click Edit



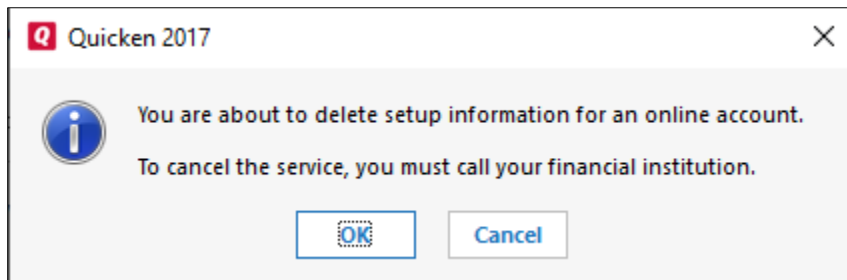
3. Click on the Online Services tab then click Deactivate



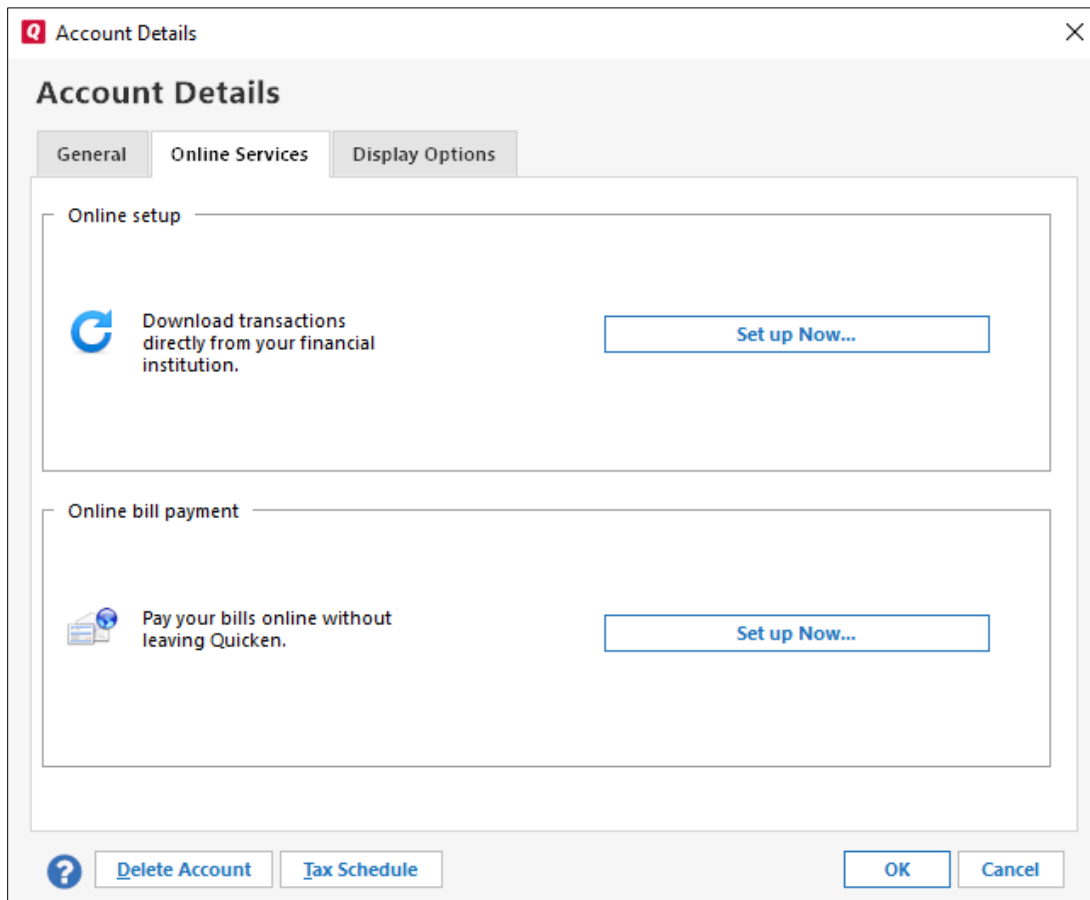
4. Click Yes



5. Click OK



6. To set up accounts again click Set up Now...



7. Enter your Username and Password for online banking then click Connect. If you don't want Quicken to prompt you for your password then click Save this password, otherwise click Connect

Activate One Step Update

People's Bank of Commerce
WEB: www.peoplesbank.bank | TEL: 541-776-5350

People's Bank of Commerce User ID / User Name
for your online People's Bank of Commerce account

People's Bank of Commerce password
for your online People's Bank of Commerce account

Save this password

Your credentials are safe with Quicken
We use bank-level encryption to secure your login credentials, they cannot be compromised
We use a read-only connection to your bank. We cannot move or transfer money
[Learn more about our security](#)

For more options use [Advanced Setup](#)

8. Decide which accounts you want to setup for One Step Update and then click Next

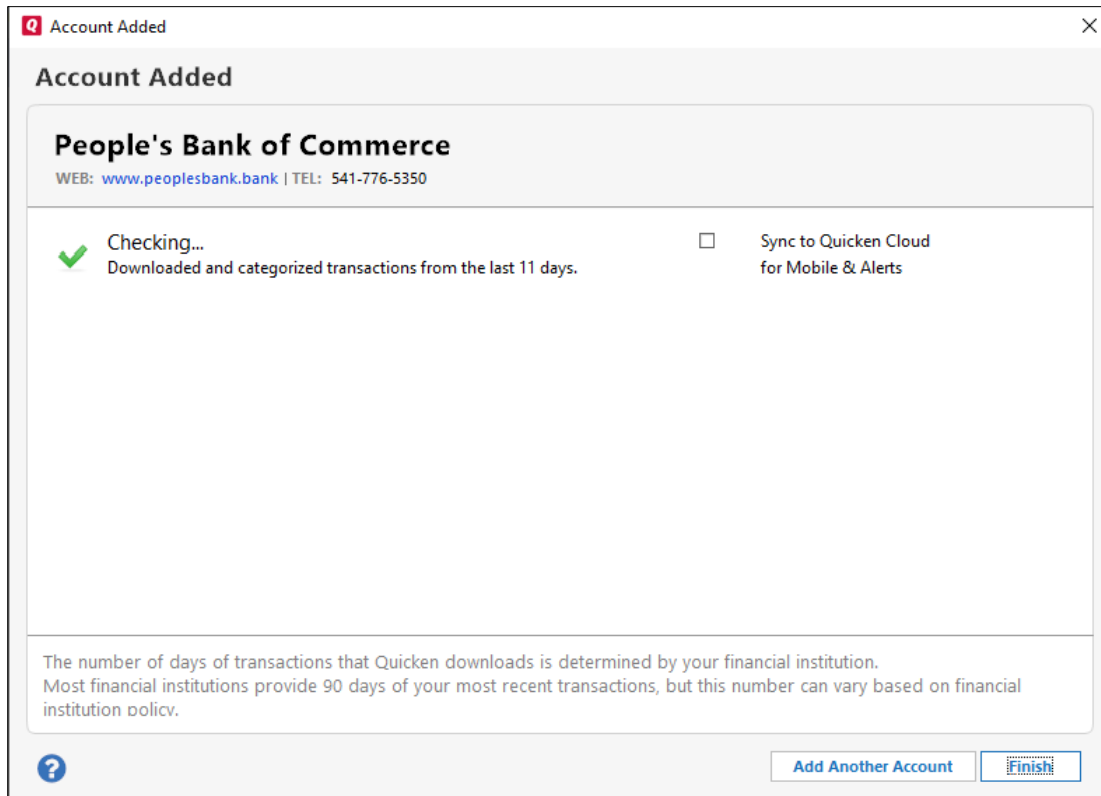
Activate One Step Update

People's Bank of Commerce

We found the following

		Link	Nickname
Checking XX	Checking	Link	Checking
Checking XX	Checking	Ignore	Checking XX
Checking XX	Checking	Ignore	Checking XX
Savings XX	Savings	Ignore	Savings XX
Savings XX	Savings	Ignore	Savings XX
Savings XX	Savings	Ignore	Savings XX
Savings XX	Savings	Ignore	Savings XX
Savings XX	Savings	Ignore	Savings XX

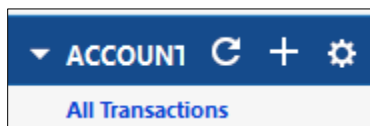
9. Once Quicken sets up the One Step Update for the account(s) click Finish



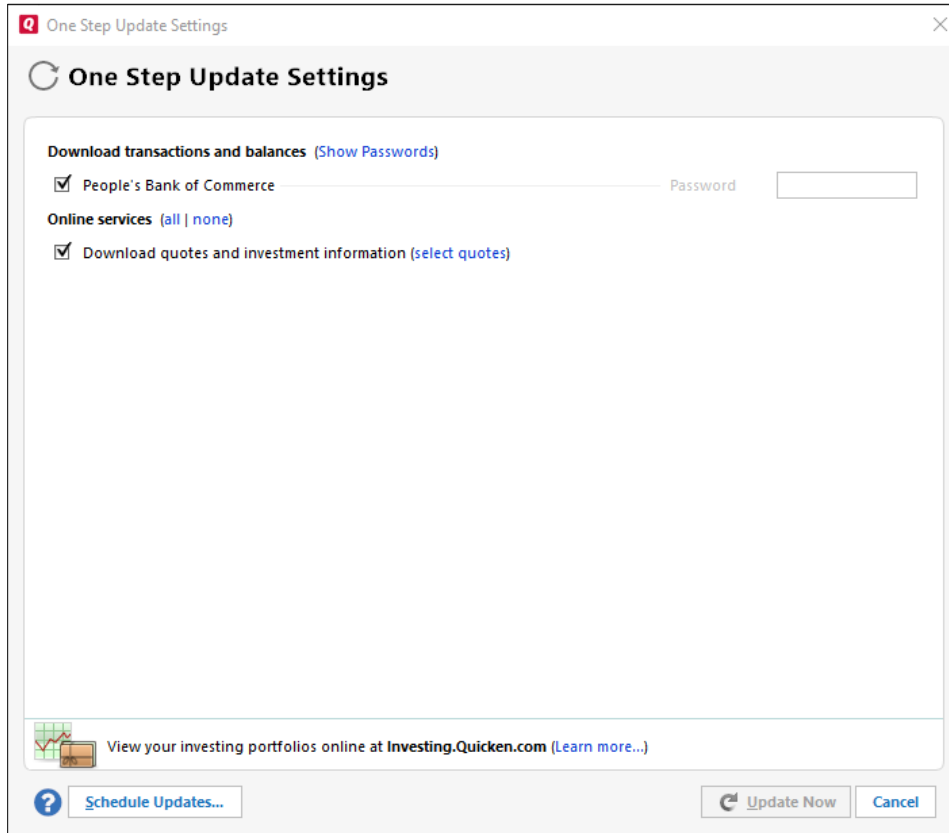
10. You will then see under Transaction Download, Yes (Direct Connect)



11. To Update the account moving forward click the refresh arrow next to account



12. If you did not tell Quicken to save the password for online banking you will need to enter it on this screen then click Update Now



13. You will get a One Step Update Summary when completed, click Close

